

Ansible Workshop - Exercises

Projects

Use your Ansible skills to complete a couple of small projects.



Project - DCIM Automation

Datacenter Inventory Management and IP Address Management are indispensable in today's large data centers. NetBox offers both functions including a versatile API.



NetBox has curated a data model which caters specifically to the needs of network engineers and operators. It delivers a wide assortment of object types to best serve the needs of infrastructure design and documentation. These cover all facets of network technology, from IP address managements to cabling to overlays and more.

A screenshot of the NetBox web interface dashboard. The interface features a search bar at the top, a user profile dropdown for 'admin', and a sidebar with navigation icons. The main content area is divided into several widgets: 'Organization' (Sites: 24, Tenants: 11, Contacts: 3), 'IPAM' (VRFs: 6, Aggregates: 4, Prefixes: 90, IP Ranges: 4, IP Addresses: 180, VLANs: 63), 'Circuits' (Providers: 9, Circuits: 29, Provider Networks: 1), 'Virtualization' (Clusters: 32, Virtual Machines: 180), 'DCIM' (Sites: 24, Racks: 42, Device Types: 14, Devices: 72, Cables: 108), 'Welcome!' (personal dashboard instructions), and 'NetBox News' (announcements for versions 3.4.8, 3.5, 3.4.7, and 3.4.6). At the bottom, there is a 'Change Log' table with columns for ID, Time, Username, Full Name, Action, Type, Object, and Request ID.

ID	Time	Username	Full Name	Action	Type	Object	Request ID
9	2023-04-19 21:39	admin	—	Created	Saved Filter	Test1	d6d99219-51c9-4b79-bba0-6f96fd077082
8	2023-04-19 21:24	admin	—	Updated	Front Port	Port 4R	70h58ad4-0ee-4796-hr4b-6f3632hrh963

Objective

Create an Ansible project *from scratch*, automate against an API and make use of an Ansible *dynamic inventory*.

Guide

Step 1 - Prepare project

Create a new project folder in your home directory:

```
[student@ansible-1 ~]$ mkdir netbox-automation
```

We will be using a Netbox Demo available online.

Open a new browser tab and go to <https://demo.netbox.dev/>.

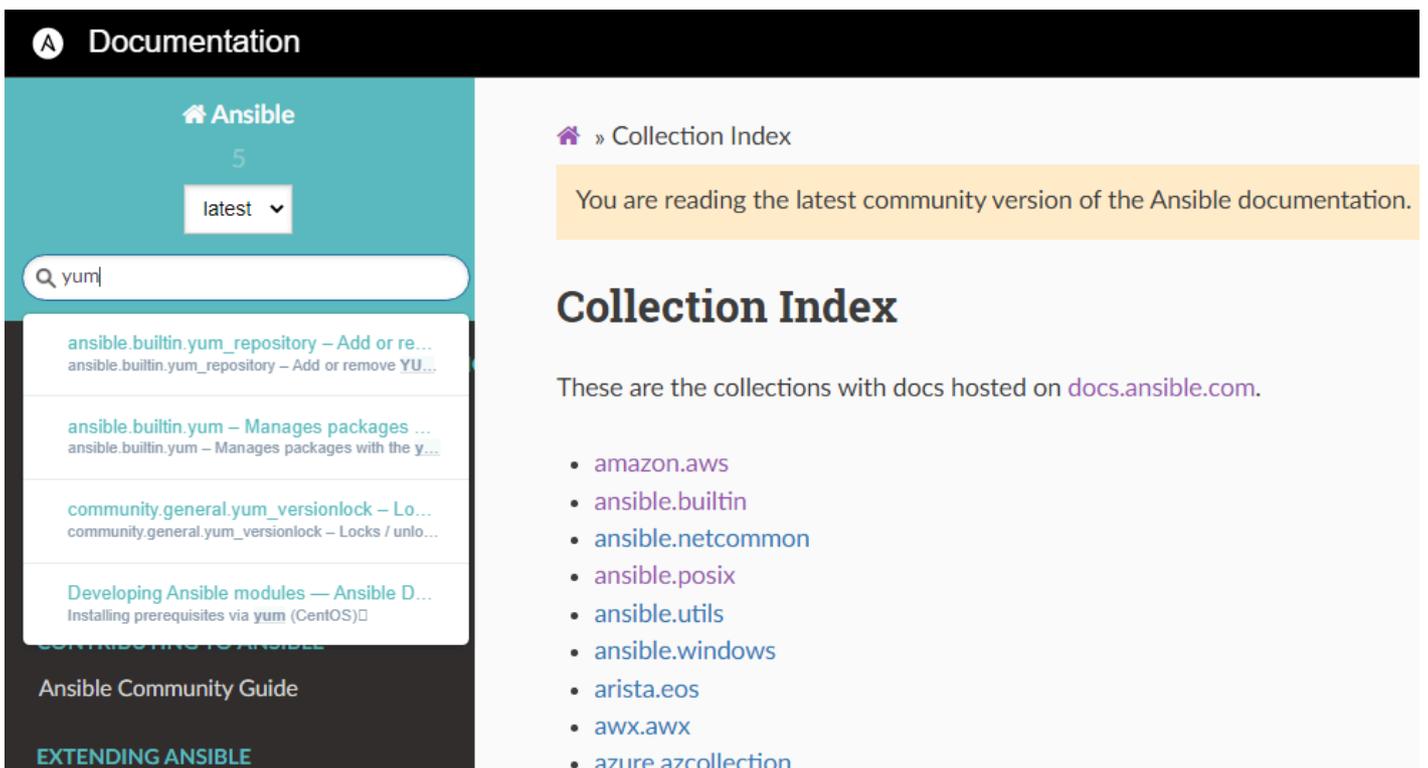
Tip

You can create [personal login credentials](#) yourself. Once logged in, you can create an [API token](#) which you will need for your automation tasks. Either use the link or click on your username in the upper right corner of the Netbox UI and select [API Tokens](#) from the dropdown menu.

Today, you'll need additional Ansible modules. In the first part of the workshop, we only used a handful of modules which are all included in the `ansible-core` binary. With `ansible-core` only 69 of the most used modules are included:

```
[student@ansible-1 ~]$ ansible-doc -l
add_host          Add a host (and alternatively a group) to the ansible-playbook in-memory
inventory
apt               Manages apt-packages
apt_key           Add or remove an apt key
apt_repository    Add and remove APT repositories
assemble          Assemble configuration files from fragments
assert            Asserts given expressions are true
async_status      Obtain status of asynchronous task
blockinfile       Insert/update/remove a text block surrounded by marker lines
command           Execute commands on targets
copy              Copy files to remote locations
...
```

Additional modules are installed through *collections*, search the [Collection Index](#) in the Ansible documentation for a module or use the search field.



The screenshot shows the Ansible documentation website. The top navigation bar is black with a white 'A' icon and the word 'Documentation'. Below this is a teal header with the Ansible logo, the number '5', and a 'latest' dropdown menu. A search bar contains the text 'yum'. The main content area is white and features a yellow banner stating 'You are reading the latest community version of the Ansible documentation.' Below the banner is the 'Collection Index' section, which includes a list of collections hosted on docs.ansible.com:

- [amazon.aws](#)
- [ansible.builtin](#)
- [ansible.netcommon](#)
- [ansible.posix](#)
- [ansible.utils](#)
- [ansible.windows](#)
- [arista.eos](#)
- [awx.awx](#)
- [azure.azcollection](#)

If, for example, you want to create an `EC2` instance in `AWS`, you will need the module `amazon.aws.ec2_instance`. To get the module, you'll need the collection `aws` of the provider `amazon`. Download the collection with the `ansible-galaxy` utility:

```
[student@ansible-1 ~]$ ansible-galaxy collection install amazon.aws
Starting galaxy collection install process
Process install dependency map
Starting collection install process
Downloading https://galaxy.ansible.com/download/amazon-aws-3.2.0.tar.gz to
/home/student/.ansible/tmp/ansible-local-55382m3kkt4we/tmp7b2kxag4/amazon-aws-3.2.0-3itpmahr
Installing 'amazon.aws:3.2.0' to
'/home/student/.ansible/collections/ansible_collections/amazon/aws'
amazon.aws:3.2.0 was installed successfully
```

Tip

Well, you won't need the `AWS` collection, but automating the Netbox with Ansible also requires additional modules, these are not included in the `ansible-core` binary and need to be installed with Ansible Galaxy.

Achieve the following tasks:

- ✓ Find appropriate collection for Netbox automation in the documentation
- ✓ Collection installed

You can view the installed collections with this command:

```
[student@ansible-1 netbox-automation]$ ansible-galaxy collection list
# /home/student/.ansible/collections/ansible_collections
Collection      Version
-----
ansible.posix   1.4.0
community.docker 2.7.0
community.general 5.3.0
```

Step 2 - Inventory and playbook

Within your newly created project folder, create an inventory file and a playbook file.

Tip

You have to instruct Ansible to communicate with the Netbox `API`, by default Ansible would try to communicate via `SSH`. This will not work.
Use the `API` token you created in the Netbox `UI`.

Testing the successful communication with the `API` could be done by querying all available tenants with the `nb_lookup` plugin. Take a look at the [documentation](#) for how to use it, use the `search` to find it.

Create your playbook and add a task with the `debug` module, utilizing the `lookup` plugin.

In the documented example the loop uses the `query` function, instead of `devices` search for `tenant`, the variable to

output can be `{{ item.value.display }}` for the name of the respective tenant.
Run your playbook, if it returns a green *ok* status, communication is established.

? Help wanted?

Use the following task to get a list of all already configured tenants.

```
- name: Obtain list of tenants from NetBox
  debug:
    msg: "{{ item.value.display }}"
    loop: "{{ query('netbox.netbox.nb_lookup', 'tenants', api_endpoint=https://demo.netbox.dev/,
token=YOUR_NETBOX_TOKEN) }}"
  loop_control:
    label: "ID: {{ item.key }}"
```

The *loop_control* is not really necessary, but improves readability.

🔥 Tip

You need to input your personal API token.

Achieve the following tasks:

- ✓ Inventory and playbook created
- ✓ Use variables where possible (and useful)
- ✓ Successful communication with API established

Step 3 - Create a new Tenant

Most core objects within NetBox's data model support tenancy. This is the association of an object with a particular tenant to convey ownership or dependency.

The goal is to create a new Netbox tenant with Ansible. The tenant should have the following properties, which can be set with the parameters of the appropriate module:

Parameter	Value
name	Demo Tenant <Initials>
slug	demo_tenant_<initials>
description	Workshop tenant
tenant_group	cc_workshop

Warning

Replace `<Initials>` with your personal initials to identify the objects later on.

Achieve the following tasks:

- Tenant created
- Tenant is part of `cc_workshop` tenant group
- Inspect tenant in the UI

Step 4 - Create group for VMs

Let's add your three *managed nodes* to a logical group within Netbox. In the Netbox UI, click on *Virtualization*, here you can find *Clusters*.

Find an appropriate module to create a cluster and set the following module parameters:

Parameter	Value
name	Demo Tenant <code><Initials></code> VMs
site	<code>rh_demo_environment</code>
cluster_type	Amazon Web Services
group	EMEA

Achieve the following tasks:

- Cluster created

Step 5 - Create VMs

A virtual machine (VM) represents a virtual compute instance hosted within a cluster. Each VM must be assigned to a site and/or cluster.

Let's create multiple virtual machine objects, one for every host in your inventory group `web`.

As we need additional information about our VMs (number of vCPU cores, memory, disk space), add a task which *gathers facts* about your managed nodes. Find the appropriate module to do this, Ansible documentation shows you how to do this, the keyword here is *delegating facts*.

Once you gathered all facts about your managed nodes, add a task to create virtual machine objects in the Netbox with a loop, iterating over the `web` group of your inventory.

Find the correct module, every VM object should use the following parameters:

Parameter	Value	Example (rendered to)
name	<code>"{{ hostvars[item]['ansible_fqdn'] }}"</code>	<i>node2.example.com</i>
site	<code>rh_demo_environment</code>	
cluster	<code>Demo Tenant <Initials> VMs</code>	<i>Demo Tenant TG VMs</i>
tenant	<code>demo_tenant_<initials></code>	<i>student2</i>
platform	<code>"{{ hostvars[item]['ansible_distribution'] lower }}_{{ hostvars[item]['ansible_distribution_major_version'] }}"</code>	<i>Redhat 8</i>
vcpus	<code>"{{ hostvars[item]['ansible_processor_vcpus'] }}"</code>	<i>2</i>
memory	<code>"{{ hostvars[item]['ansible_memtotal_mb'] }}"</code>	<i>1024</i>
disk	<code>"{{ hostvars[item]['ansible_devices']['nvme0n1']['size'] split(' ') first int }}"</code>	<i>10</i>
virtual_machine_role	<code>application-server</code>	
status	<code>Active</code>	

⚠ Warning

Again, replace `<initials>` with your own Initials.

Achieve the following tasks:

- ✓ VM objects for all managed nodes created

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